

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

17, NOV 2012

Top Stories This Week

- ≈ September IIP Data at -0.40% vs 2.7% (MoM)
- ≈ WPI fell to an eight-month low of 7.45% in Oct from 7.81% in Sep
- ≈ India's Oct exports fall 1.6%, imports jump 7.37%
- ≈ Tata Motors global sales rise 6% in October, JLR up 7%
- ≈ NMDC disinvestment likely by mid-Dec , to garner Rs 7500 crore
- ≈ Government raises import tariff on gold and silver
- ≈ Petrol prices reduced by 95 paise per litre
- ≈ Tata Steel has commissioned new coke oven battery and by-product plant at its Jamshedpur facility.
- ≈ DISA Holding to sell 11.487% share capital of Disa India through OFS
- ≈ L&T to sell its Medical Equipment business to Skanray Healthcare
- ≈ Srei Infra gets sebi nod for infrastructure debt fund
- ≈ Biocon in insulin deal with US drug major Bristol-Myers Squibb
- ≈ Govt plans another auction of 2G spectrum by March 31

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18309	18683	-2.00
NIFTY	5574	5686	-1.97
MIDCAP	6658	6660	-0.03
SMLCAP	7110	7069	0.58
METAL	9859	10134	-2.71
OIL&GAS	8066	8185	-1.45
AUTO	10400	10718	-2.97
TECK	3359	3352	0.21
BANKEX	13020	13186	-1.26
IT	5669	5756	-1.51
FMCG	5669	5785	-2.01
HC	7686	7752	-0.85
PSU	7090	7167	-1.07
CD	7465	7356	1.48
POWER	1943	1966	-1.17
CG	10635	10869	-2.15
REALTY	1889	1905	-0.84

Global Indices

DOW	12588	12815	-1.77
NASDAQ	2853	2904	-1.76
FTSE	5605	5769	-2.84
NIKKEI	9024	8757	3.05
HANGSENG	21159	21384	-1.05

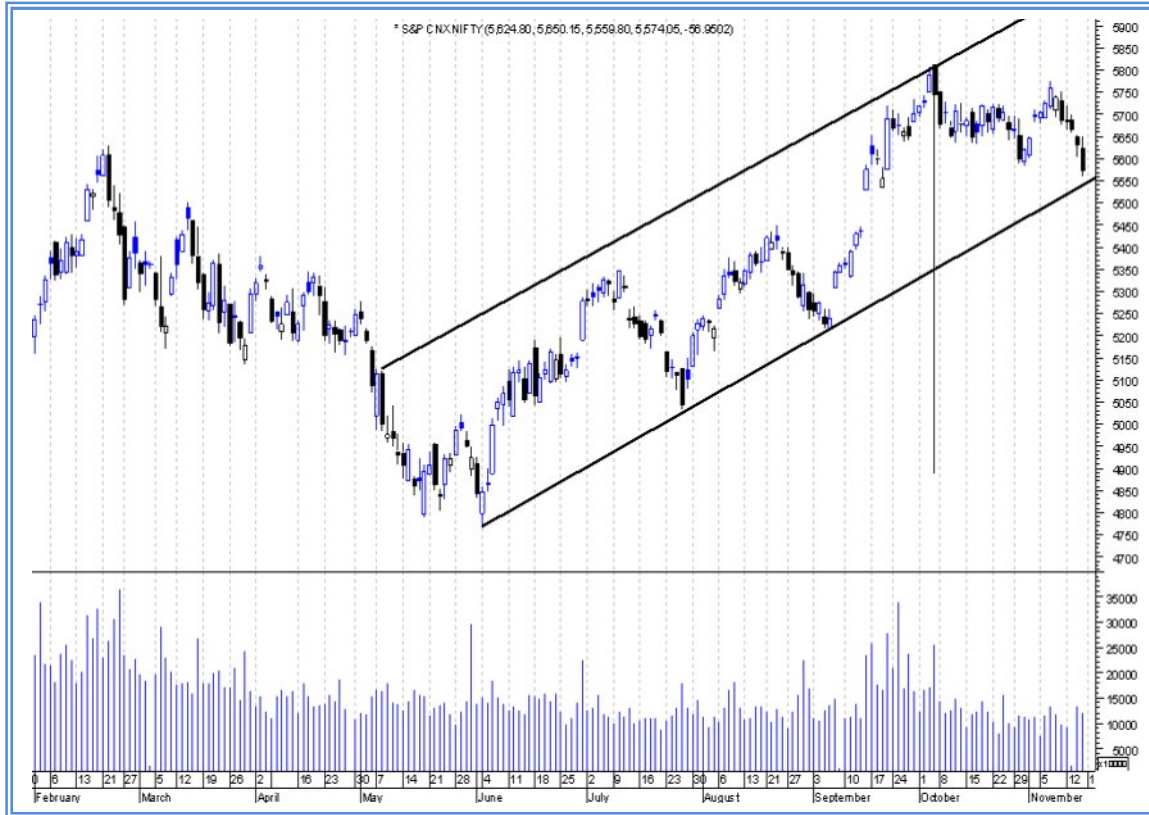
Top Gainers Weekly

Scrip	Price	% Chg
MPS	101.8	57.71
MONEY MATTERS FIN	137.45	32.29
UNITED SPIRITS	1791.5	31.76
L&T FINANCE HOLDING	83.55	30.14
TATA COFFEE	1427.5	29.82

Top Losers Weekly

Scrip	Price	% Chg
VARUN INDUSTRIES	21.70	18.88
RAJ TV	172.20	18.50
ZYLOG SYSTEMS	72.25	18.50
GLODYNE TECHNOSERV	44.35	18.40
20 MICRONS	136.85	16.22

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5350	5425	5500	5574	5650	5750	5800
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5685		5595		5420		5310

Market Commentary

This week the markets closed in negative sign with both benchmark indices Sensex & Nifty losing about more than 2% each. The Indian markets have moved with its global peers which also ended the week in red.

There may have been some concerns rising with the widening deficit. Now it's on government that how they tackle the situation. The winter session of the Parliament have become very essential and will give direction to the markets. Some activities are seen in the financial sector after the Finance Ministry asked the RBI to start the process of issuing new licenses. Going forward the markets may expect some volatile trade in the next week. In the next week Nifty likely to trade in the range between 5650 - 5750 in the upper side and 5500 - 5425 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AARTI DRUGS	215.20
ACCELYA KALE	327.10
AMTEK INDIA	107.90
ANANTRAJ IND	92.70
AUROBINDO PH.	176.65

Stocks at 52 wk Low

Scrip	Cmp
ABG INFRALOG.	104.55
3I INFOTECH	7.20
EIH	70.15
GLODYNE TECHNOSRV	44.35
KEMROCK INDUS	65.60

FII Activity

Date	Figures in crore
12-11	229.73
13-11	-18.09
14-11	N.A.
15-11	46.45
16-11	509.71
NET	767.8

DII Activity

Date	Figures in crore
12-11	-121.32
13-11	19.07
14-11	N.A.
15-11	-381.67
16-11	-374.72
NET	-858.64

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BPCL	B	328	360
HSIL	B	125	145
OPTOCIRCUIT	S	114	101
HDIL	S	101.85	90
TATASTEEL	S	371	340

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
KIRLOS KAR OIL ENG	190.05
CARBORUNDUM UNI	149.30
JMC PROJECTS	108.95
FIRST LEASING CO	57.55
WELSPUN CORP	105.10

Week Ahead

MAJOR RESULTS THIS WEEK : 19 Nov : Falcon Tyres , 20 Nov : Dhanus Tech, 21 Nov : Crew Bos, Koutons , Triveni Engr, 22 Nov : NELCO, 23 Nov : Mawana Sugars, Rollatainers, Siemens, Walchandnagar, 24 Nov : Aksh Optifibre, Bartronics

19- Nov-2012 : Ex- Bonus Olympic Oil 3:1

22- Nov-2012 : Ex- Right City Union Bank 1:4

22- Nov-2012 : Ex- Split : Nagarjuna Agrichm Rs 10 to Rs 1, Ruby Mills Rs. 10 to Rs. 5, Shalimar Paint Rs 10 to Rs 2

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